

MATTHEW O'KANE

Shareholder

407-418-6255

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Matt O'Kane has a broad background in federal tax, Florida state tax, estate planning and U.S. taxation of foreign investors. He counsels clients on a broad range of federal tax issues and business planning issues from entity selection and formation to dissolutions.

Matt advises clients on Florida state tax issues and represents clients in controversies involving the Florida Department of Revenue. He has lectured on Florida sales tax, documentary stamp tax and intangible tax.

He regularly counsels clients on a broad range of wealth transfer issues including estates, gift and generation skipping transfer tax planning, irrevocable trust planning, charitable planning, and family limited partnerships. He also advises nonresident clients with regard to their U.S. investments.

ADMITTED

- The Florida Bar, 1991

EDUCATION

- Stetson University College of Law (cum laude, 1991)
- Loyola University of Chicago (B.A., 1988)
- University of Florida (LL.M in Taxation, Master of Law in Taxation, 1996)

COMMUNITY ACTIVITIES

- Delaney Park Little League, Board of Directors



- Leadership Orlando, Alumnus
- University of Central Florida Small Business Development Center
- Small Business Advisory Board Council
- Second Harvest Food Bank of Central Florida, Board of Directors

RECOGNITION

- Martindale-Hubbell Rating: AV

PROFESSIONAL CERTIFICATIONS & MEMBERSHIPS

- Orange County Bar Association
- The Florida Bar
- Florida Citrus Sports