

Services & Industries

Business Restructuring

Our Business Restructuring practice group advises clients involved in distressed company situations. We bring a range of skills needed in the restructuring context, drawing on distressed-related resources from our attorneys who focus on Banking & Financial Services, Litigation, Mergers & Acquisitions, Real Estate, Tax and Labor & Employment practices.

Our goal is to give valuable and prompt responses, allowing clients to minimize costs, enhance value and properly position themselves for the future. Our experience with various types of restructurings, coupled with our wide-ranging practice capabilities, allows us to address our clients' needs in a business restructuring situation.

A significant part of our Business Restructuring practice involves our representation of companies in distress including, with balance sheet and/or operational restructurings, workouts and Chapter 11 proceedings. We work with troubled companies, their boards of directors, management, owners, creditors and investors in matters in and outside of court that impact business operations and/or financial matters. We also assist clients with financial recapitalizations, business reorganizations and liquidations and advise on insolvency issues.