

## NORMA STANLEY

### Shareholder

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law.com



Norma Stanley is a shareholder, is Board certified in Wills, Trusts & Estates by The Florida Bar and holds a Master of Laws in Taxation. Norma advises clients on **estate planning**, federal **tax**, probate, trust administration, guardianships and elder law. With more than 25 years of legal experience in wealth transfer, business succession, sophisticated tax, trust and estate planning, estate and trust administration and family office creation, Norma represents a myriad of clients, including high net worth individuals and their families, beneficiaries of trusts and estates, trustees and small business owners. In addition to providing estate planning, including complex estate planning for high net worth individuals, planning for moderately wealthy individuals, and basic planning for modest, non-taxable estates, Norma also provides estate planning services such as estate, gift and generation skipping transfer tax planning, including family office planning, irrevocable trust planning, grantor retained annuity trusts planning, sales to defective grantor trust planning, qualified personal residence trust planning and charitable planning, including charitable trusts and private foundations, family limited partnerships, business succession planning and asset protection planning. Norma offers probate and estate administration services which include formal administration and summary (small estate) administration and the preparation and filing of federal estate tax returns (Form 706). Trust administration services include wealth transfer management, trust modifications and providing advice to trustees and other fiduciaries

as well as representation of trust beneficiaries. Additional related services include federal estate and gift tax audit representation and preparation and filing of applications for recognition of exemption related to private foundations (Form 1023).

## RECOGNITION

- Martindale-Hubbell Rating: AV Preeminent
- Listed in *Best Lawyers in America* 2009-2019
- Listed in the Elder Law and Trusts and Estates Law sections of *Best Lawyers in America* 2009-2019
- Selected for inclusion in Florida Super Lawyers 2011-2018
- Five Star Wealth Manager 2011, 2012
- Top 100 Attorneys of *Worth Magazine*, 2009
- Listed in the 2007-2008 “Honors Edition” of the Cambridge Who’s Who Among Executive and Professional Women
- Legal Section of 2007 Continental Who’s Who Registry
- Listed in the 2006-2007 “Honors Edition” of the Madison Who’s Who Among Executive and Professionals

## COMMUNITY ACTIVITIES

- Florida Executive Women, past President
- Orlando Shakespeare Theater Advisory Council

## PROFESSIONAL CERTIFICATIONS & MEMBERSHIPS

- Board Certified: Wills, Trusts and Estates
- Past Chair, The Florida Bar, Wills, Trusts and Estates Certification Committee
- Chair, U.S. Trust and Estates Practice Group, Meritas Law Firms Worldwide
- The Florida Bar, Ethics Committee
- Central Florida Estate Planning Council
- Central Florida Association of Women Lawyers
- Orange County Bar Association
- American Bar Association

- National Academy of Elder Law Attorneys
- Academy of Florida Elder Law Attorneys
- Alabama State Bar Association

## Related News

- [Probate and Trust Litigation Issues](#)
- [Forty-Four Lowndes, Drosdick, Doster, Kantor & Reed Lawyers Earn Recognition in 2019 Best Lawyers in America](#)
- [Lowndes, Drosdick, Doster, Kantor & Reed Attorneys Rated 2018 Super Lawyers and Rising Stars](#)
- [Shareholder Norma Stanley To Host And Present At Meritas U.S. Trusts & Estates Practice Group Meeting In New Orleans](#)
- [Forty-Nine Lowndes, Drosdick, Doster, Kantor & Reed Lawyers Earn Recognition in 2018 Best Lawyers in America](#)

## Services & Industries

- Charitable Planning
- Estate & Probate Litigation
- Estate & Trust Administration
- Estate Planning
- Guardianship
- Private Wealth Services
- Tax
- Wealth Planning
- Wills & Trusts

## Admitted

- Alabama State Bar, 1986
- The Florida Bar, 1988
- U.S. Tax Court, 1991

## Education

- University of Florida Levin College of Law (LL.M in Taxation, 1991)
- The University of Alabama School of Law (J.D., 1986)
- Florida State University (B.S., 1982)